SAMHSA's Elevate CBOs Webinar Series



#### DATA STORYTELLING: HOW CBOS CAN SHARE THEIR IMPACT

## WE WILL BE STARTING SHORTLY, THANK YOU FOR JOINING US!



Attendees are muted, so please share comments and ask questions in the **Q&A box** 



Closed captioning is available through Zoom using the CC button



Resources and the recording will be available following the roundtable at <a href="mailto:share.nned.net">share.nned.net</a>

## DATA STORYTELLING: HOW CBOS CAN SHARE THEIR IMPACT



Session 1

Data Storytelling 101: Laying the
Groundwork for CBO Impact





Introduce
yourself and your
affiliation in the
chat



Share comments and ask questions in the Q&A box



Closed captioning is available through Zoom using the CC button / Full Live Transcript option



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Welcome & Introductions —Logistics



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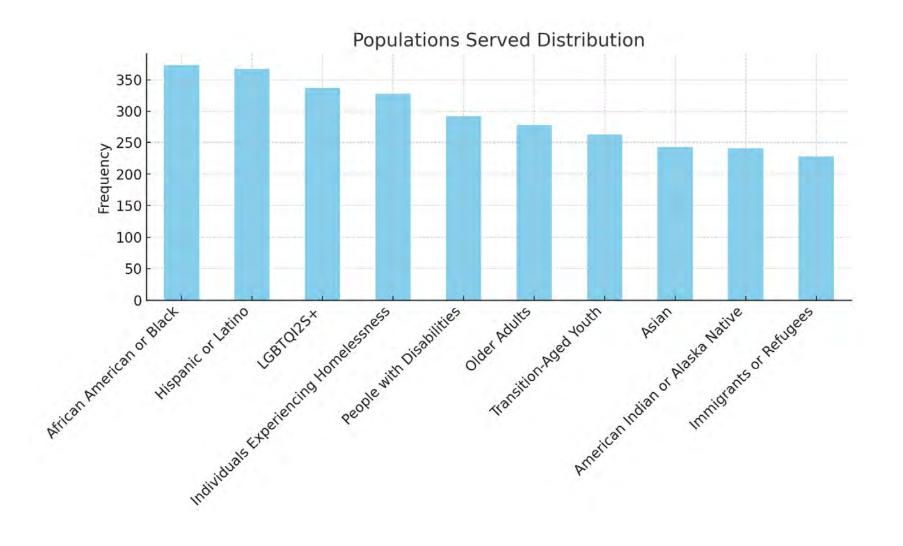


Workshop Agenda

- Welcome and Introductions
- Your Data. Your Story.
- Understanding Data Storytelling
- Identifying Your Audience and Purpose
- Ethics and Equity in Data Storytelling
- Crafting Your Narrative
- Closing Remarks & Next Steps
- Q&A



## Populations Served



#### **Narrative**

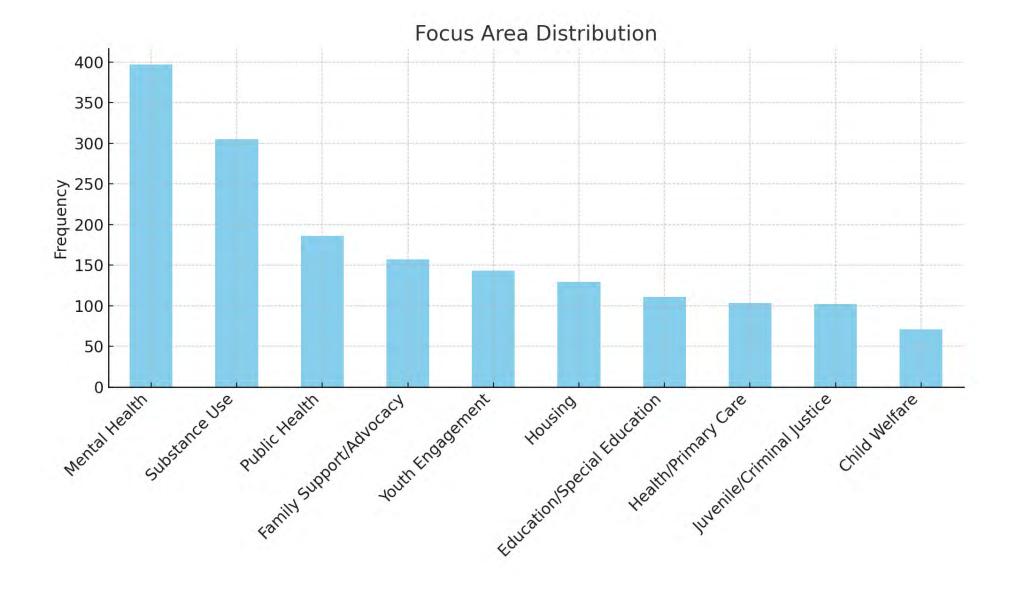
"Our commitment to serving a broad spectrum of communities is evident in the diversity of populations our CBOs reach. From serving individuals experiencing homelessness to providing specialized care for African American or Black communities, and extending support to Immigrants or Refugees, among others, this chart not only showcases our dedication to equity but also the complex needs of the populations we serve, emphasizing the importance of tailored behavioral health interventions."



### Area of Focus

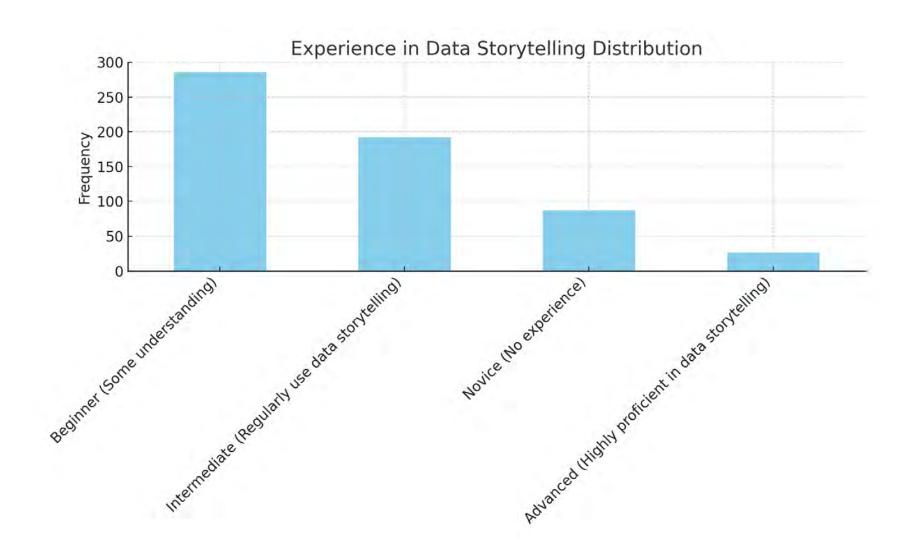
#### **Narrative**

"The focus areas chart reveals a wide range of interventions, from mental health and substance use to family support, health/primary care and child welfare. This diversity in focus areas highlights the comprehensive approach CBOs are taking to address the multifaceted nature of behavioral health challenges. It's a testament to our adaptability and commitment to addressing the needs of our communities holistically."





## Experience in Data Storytelling



#### **Narrative**

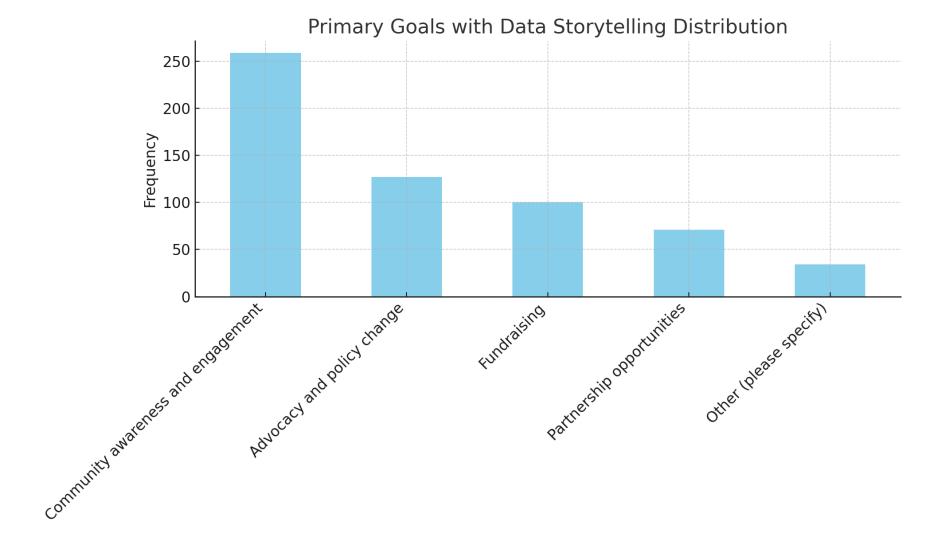
"While many of us are at the beginning of our journey in data storytelling, with a significant portion identifying as beginners, there's a growing interest in harnessing data more effectively. This trend towards embracing data storytelling is crucial for amplifying our impact, securing funding, and advocating for policy changes. It underscores the need for capacity building in this area to empower our organizations further."



## Primary Goals with Data Storytelling

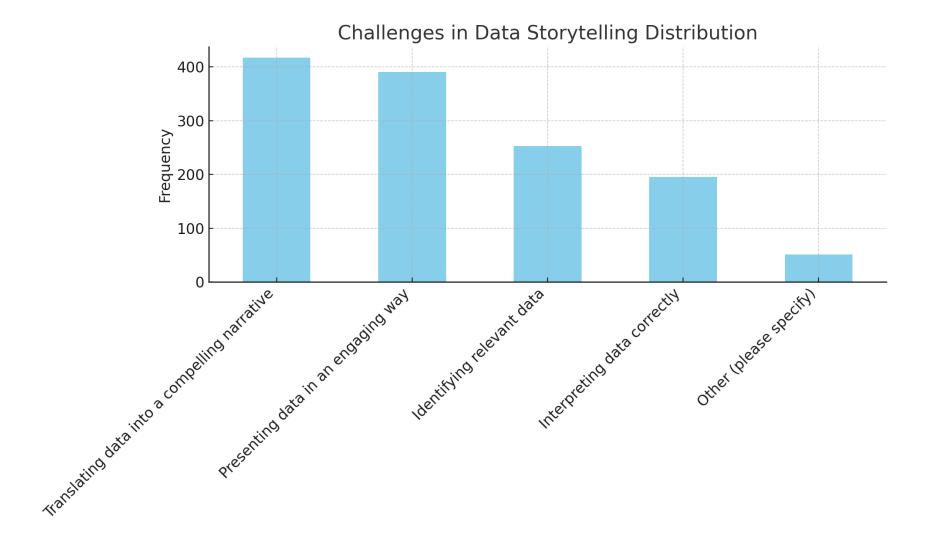
#### **Narrative**

"Our primary goal with data storytelling is to foster community awareness and engagement, highlighting our commitment to connect and empower the communities we serve. Advocacy and policy change, align more closely with the essential task of fundraising followed by partnership opportunities. These goals collectively underscore our multifaceted pursuit: to inform, to inspire action, to forge alliances and secure resources that amplify our impact."





## Challenges when doing Data Storytelling



#### **Narrative:**

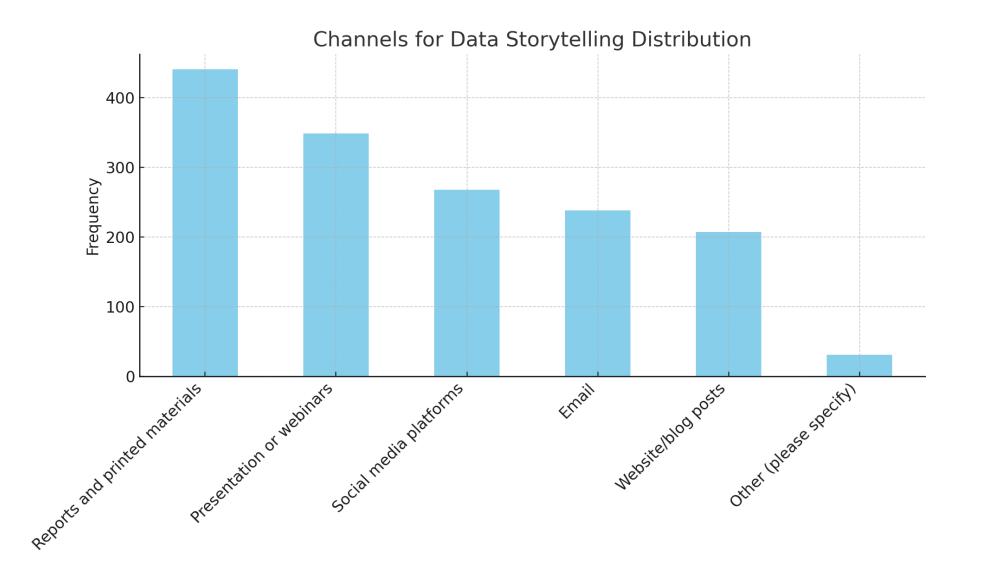
"This graphic shows the most common problem we face: translating intricate data into narratives that resonate, presenting this information in ways that captivate and inform, pinpointing the most pertinent data, and interpreting it accurately. This is about refining our craft, simplifying the complex and to tell stories that no only inform but also inspire and drive change within the communities we serve."



## Channels for Data Storytelling

#### Narrative:

"We use reports, social media, emails, and our websites or blogs to share our stories. Through presentations and webinars, we engage directly. Reports bring depth, social media widens our reach and emails and blogs offer personal touches that draw readers closer to our cause. This comprehensive strategy ensures that our data stories reach audiences through their preferred mediums, fostering a deeper connection and understanding, and empowering our community with the knowledge to inspire action and drive change."

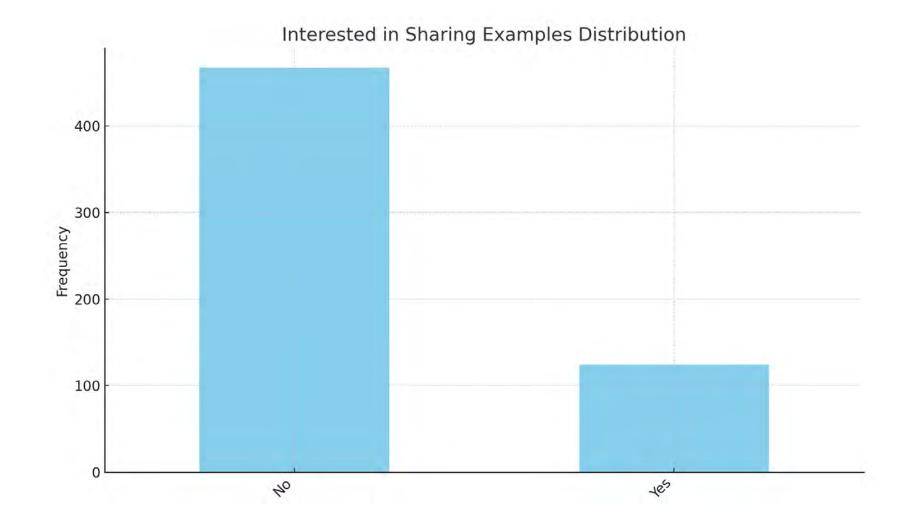




## Interested in Sharing Examples

#### **Narrative:**

"Lastly, the interest in sharing examples of data storytelling among our peers reveals a community eager to learn from each other and collaborate. This willingness to share success stories and lessons learned is the foundation of a learning community that grows stronger and more impactful together."





## Effectiveness of School-Based Mental Health Programs

#### **Data Narrative Option #1:**

"Our survey shows a 15% participation rate in school-based mental health programs among students in 2023, compared to 10% in 2022."

#### **Data Narrative Option #2:**

"Imagine a school where every student knows they're not alone in their struggles, where reaching out for help is met with open arms and understanding hearts. That's the vision we're turning into reality, as evidenced by the heartening increase in our mental health program participation—from 10% to 15% in just one year. This isn't just a number; it's a symbol of hope."



## Foundations of Data Storytelling

 Data Storytelling is communicating insights from dat narratives and visuals that engage and inform an audience.

 It combines data visualization, narrative, and contextual analysis to make complex data accessible and actionable.

Data storytelling is like telling a story to a friend, but instead of using just words, you also use numbers and pictures to make your point clearer.





#### Why is Data Storytelling So Important?



#### 1. Transforms Complex Data into Understandable Stories

 Data storytelling turns intricate numbers into clear, engaging stories, helping everyone understand the impact of work without needing to decipher complex charts or statistics.

#### 2. Drives Decision-Making and Action

 Stories rooted in data can move stakeholders to action more effectively than data alone. They have the power to influence funding, policy changes, and community engagement by clearly showing the need and impact.

## 3. Highlights Success and Identifies Opportunities for Improvement

 Data stories highlight achievements in a memorable way and spotlight areas for growth, promoting transparency, accountability, and a drive for better results.



"Good data stories start by listening to what the data says, weaving it into a narrative that speaks to the heart as much as it does to the mind,





### **Narrative**

The narrative is the heart of your data story, where numbers transform into a journey. It connects the dots between data points, crafting a tale that not only informs but also engages, making complex insights feel like a compelling story to your audience.

## Visualizations

Data visualization brings your story to life with visuals. Charts, graphs, and maps act as the story's illustrations, making complex data instantly understandable and engaging, allowing your audience to see the story beyond the numbers.

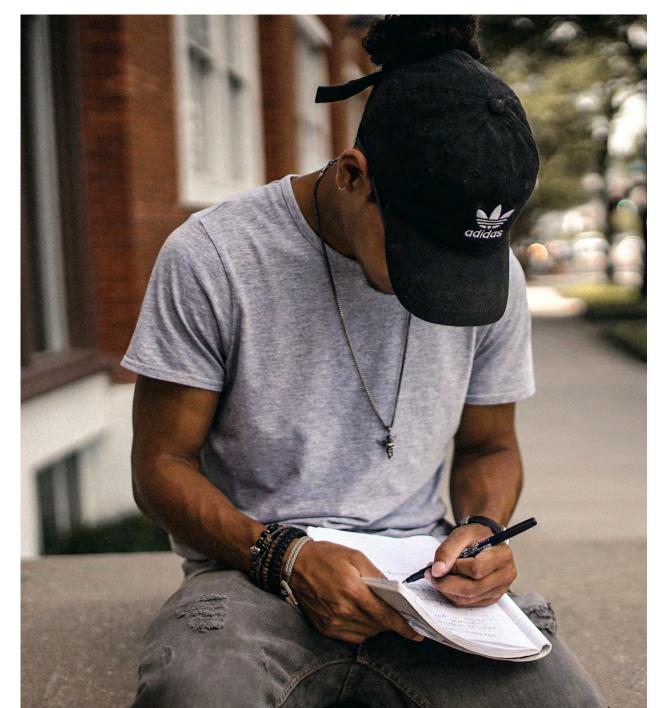
### Context

Contextual analysis sets the scene for your data, showing why it matters. It's like giving your numbers a backstory, explaining the bigger picture and making sure your audience understands the real-world impact of the data, clear and simple.

## MindWell's Data Storytelling Example

#### **Narrative:**

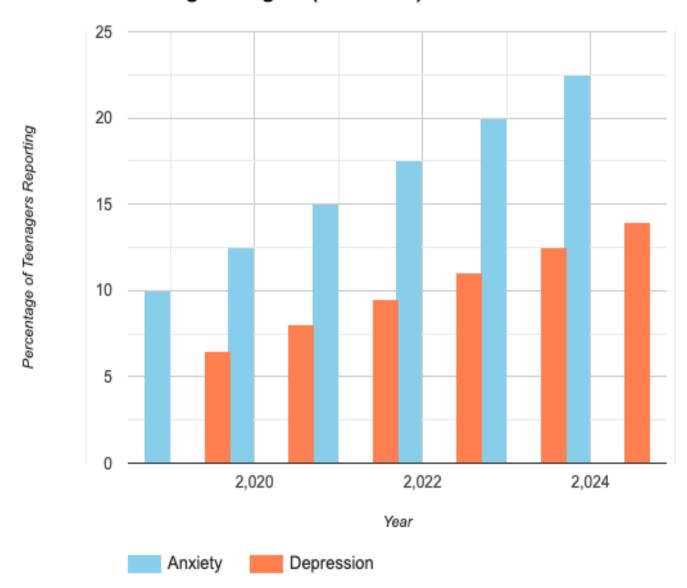
- MindWell shares the story of "Alex", a local high school student who struggled with anxiety and depression but found it difficult to seek help due to stigma and a lack of accessible mental health resources.
- This personal narrative is used to connect emotionally with the audience, making the issue relatable and highlighting the urgency of addressing mental health support in schools.



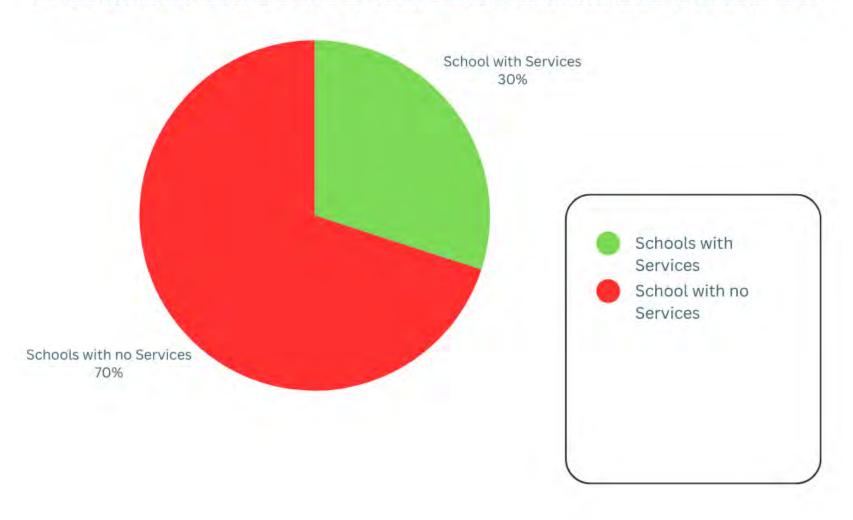


## MindWell's Data Storytelling Example

#### Increasing Rates of Reported Anxiety and Depression Among Teenagers (2019-2024)



#### PERCENTAGE OF LOCAL SCHOOLS WITH DEDICATED MENTAL HEALTH SERVICES



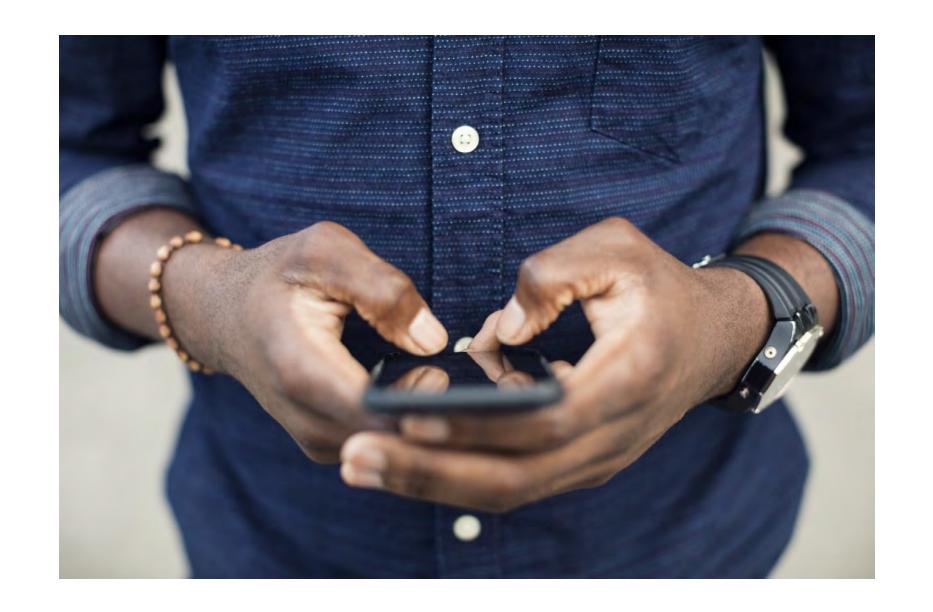


## Mind Well's Data Storytelling Example

#### **Contextual Analysis:**

Broader trends contributing to mental health issues among teenagers

- increased social media use,
- academic pressure, and
- the impacts of the COVID19 pandemic.
- gap in mental health service provision within the community's educational institutions, comparing local data with national benchmarks for mental health support in schools.





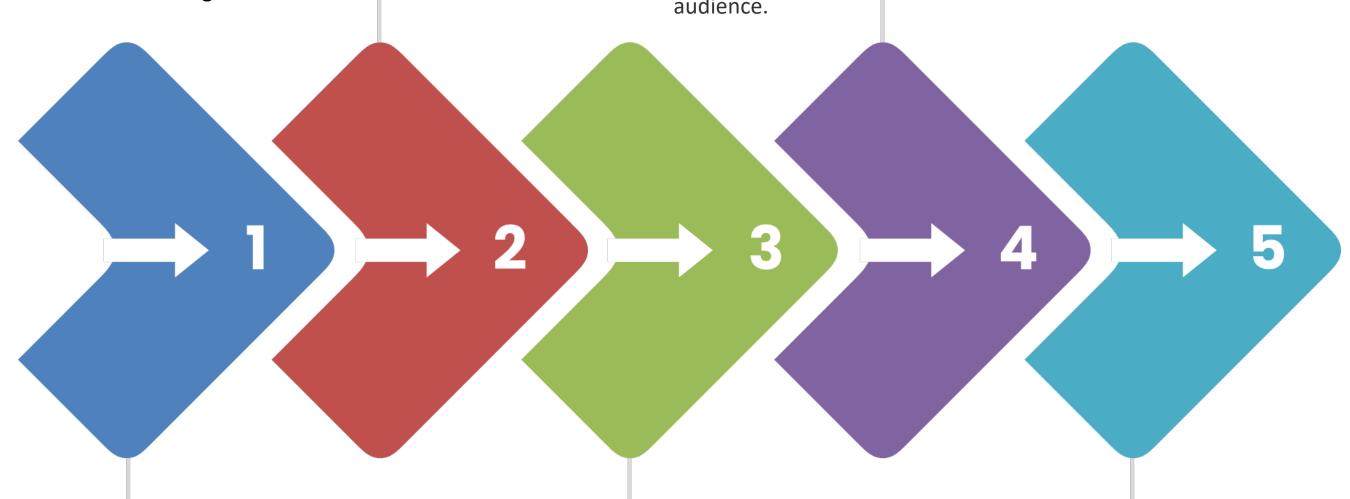
#### Understanding the Data Storytelling Elements

#### **Engaging Narrative**A compelling data story is not just about **Relevant Data** Focus on data that is relevant to your presenting numbers; it should also

objective and provide meaningful insights.

audience.

include a narrative that captivates your



#### **Clear Objective**

Whether you aim to inform, persuade, or inspire, it is important to define your goal upfront.

#### **Compelling Data Visualizations**

Visualizations play a crucial role in conveying complex data in a digestible and visually appealing manner.

#### **Contextual** Interpretation

Providing context and interpretation to your data is essential for enabling your audience to understand its significance.



## Understanding Your Audience



#### **Community Members**

Individuals who live in the area served by the CBO, directly affected by or interested in specific issues and initiatives.



#### **Stakeholders**

Key individuals or groups with a vested interest in the CBO's success, including partners, local businesses, and healthcare providers, who play a role in supporting or benefiting from improved behavioral health.



#### **Funders**

Organizations or individuals providing financial support to the CBO, such as grants from government agencies, private foundations, or donations from philanthropists focused on enhancing community health.



#### **Policymakers**

Officials who influence laws and policies affecting behavioral health services and funding.



#### The General Public

The wider audience that can impact and be impacted by behavioral health initiatives.



## Understanding Your Audience – Why It Matters

#### **Tailored Communication**

Knowing your audiene allows you to adjust to language, tone, and complexity of your data story.

For instance, stories for policymakers might emphasize evidence and outcomes, while community narratives may focus on personal impact and testimonials

#### Relevance

You can highlight aspects of your data that directly align with your audience's priorities or challenges, making your story more compelling.

#### **Engagement**

Understanding your audience helps in choosing the right platforms and formats for your story, whether it's presentations, social media posts, reports, or interactive web content.



## Steps to Identify Your Audience



## 1) Segment Your Audience

Break down your broader audience into specific groups based on their roles, interests, and influence over your objectives.



## Steps to Identify Your Audience

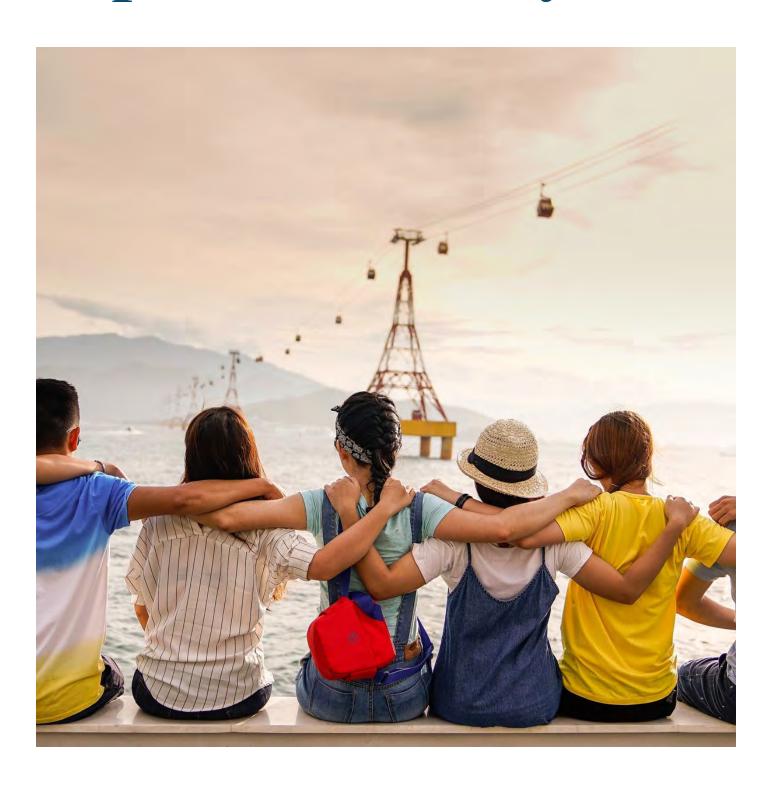


## 2) Understand Audience Interests and Communication Preferences

Gather insights into what each segment values, their common questions or concerns of the topic you are going to tell a story about and how they prefer to receive information.



## Steps to Identify Your Audience



## 3) Define Objectives for each Segment

Decide what action you want each audience segment to take after hearing your story. This could range from increased awareness to initiating policy changes or funding support.



# Share Best Practices when Selecting Data with Ethical and Equitable Considerations Based on Your Identified Audience



## Share Identifying, Understanding, Segmenting Audiences & Tailoring Messages Guide

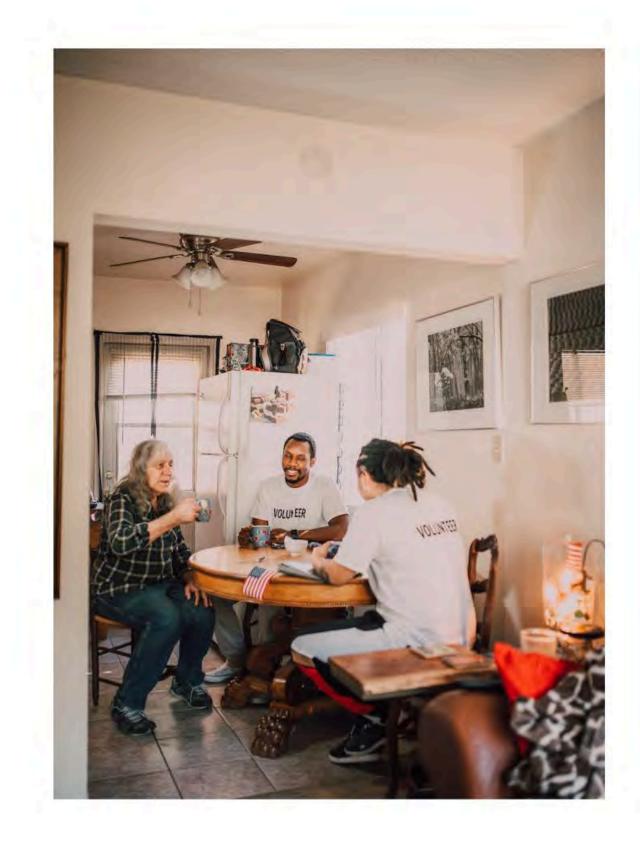


## Share Identifying, Understanding, Segmenting Audiences – Mindful Horizons Example



# Share Applying the Data Storytelling Elements Case Scenario – Harmony Mental Wellness Center (HMWC) Example





\*\* Community-based organizations are in the business of storytelling,



### Powers that Stories Have

Stories help us understand and remember

2 Stories grab and maintain our attention

3 Stories touch our emotions and engage us



## Types of Stories

1) Origin story

Tell the story of why your organization exists.

2) Community story

Humanizing the community you serve by showing a side of their lives that people may not know about.

3) Impact story

All about the change you've created.

4) Behind the scene story

Capture the lived experience of your team.

5) User-generated story

Created directly by the community. The people who follow and support you.



## Choose Your Story Format

#### **VIDEO**

Videos bring your CBO's stories to life, capturing emotion and action in a way that words alone cannot.

#### **BLOG**

Blogs allow for deep dives into your stories, offering a platform for detailed narratives and insights.

#### **NEWSLETTER**

Keep your community engaged and informed with newsletters, a direct line to share updates and stories.

#### **PHOTOGRAPHY**

A single photograph can tell a powerful story, capturing moments that words cannot express.



#### **PODCAST**

Podcasts give a voice to your stories, offering an intimate way to discuss issues and share experiences.

#### **SOCIAL MEDIA**

Quick, engaging, and wide-reaching, social media is perfect for sharing your stories with a large audience.

#### **MULTIMEDIA**

Multimedia stories use text, audio, video, and images for a rich, immersive storytelling experience.

#### **ILLUSTRATION**

Illustrations add a unique, artistic touch to your stories, making complex ideas visually captivating.

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 Stories rooted in data can move stakeholders to action more effectively than data alone. They have the power to influence funding, policy changes, and community engagement by clearly showing the need and impact.

## 3. Highlights Success and Identifies Opportunities for Improvement

 Data stories highlight achievements in a memorable way and spotlight areas for growth, promoting transparency, accountability, and a drive for better results.



## Crafting Your Narrative – Strategies for Impactful Storytelling



"Crafting a narrative involves transforming data and insights into a story that connects with your audience on an emotional level. It's about creating a journey that informs, engages, and inspires action.





## 1. Define Your Core Message

Start with a clear, concise statement that encapsulates the main idea or lesson of your story

**Example:** "Our program has improved mental health outcomes in our community by 40%."





#### 2. Understand Your Audience

Tailor your narrative to the interests, needs, and literacy level of your target audience.

**Example:** If your audience is local policymakers, emphasize data and outcomes that highlight the need for policy support.





## 3. Structure Your Story

- Introduction: Set the stage with background information on the issue your data addresses.
- Challenge: Describe the problem or challenge your community faces.
- Solution: Present the data-supported actions or programs your CBO has implemented.
- Impact: Show the results and improvements with compelling data visualizations.
- Call to Action: End with a clear appeal to your audience for the action you want them to take.





## 4. Use Emotive Language and Visuals

Incorporate language that evokes emotions and pair your narrative with impactful visuals to make your data more relatable.

**Example:** Use before-and-after images to show the impact of your services, alongside personal stories from community members.





## 5. Incorporate Storytelling Elements

- Characters: Introduce real or representative individuals who have been affected by the issue.
- Conflict: Highlight the struggles or challenges faced by these individuals or the community.
- Resolution: Show how your CBO's work has brought about positive change.



#### 6. Ethical Considerations

Always ensure accuracy, avoid sensationalizing, and respect the dignity and privacy of individuals featured in your story.





#### 7. Feedback and Iteration

Share drafts with team members or a subset of your audience for feedback. Use insights to refine your narrative for clarity, impact, and resonance.



Case scenario - Community Voices for Youth (CVY) Example



Case scenario – Bridge of Hope Community Support (BOHCS)

Example



## Battersea Animal Shelter

#### YOU CAN MAKE A DIFFERENCE TO DOGS LIKE NOAH

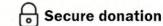
Tiny Noah found himself on our doorstep at just eight months old, but with the help of supporters like you, we were able to find him a loving home.

With your help, we can be there for dogs like Noah. Will you make a difference today?

#### I WANT TO MAKE A:

MONTHLY DONATION

SINGLE DONATION





This is a short and sweet story for a donor appeal that shows how much can be said with just a few lines of text combined with an emotionally evocative picture.

It has a well-described main character, a struggle, and impact statement geared towards a potential donor, as well as strategically placed buttons to allow the audience to complete the desired action.



## Advocates for Children of New Jersey

The Advocates for Children of New Jersey tell a very clear and succinct story about why they do what they do in the first two sentences of their "Who We Are" section: "Children can't vote. They have no political influence. They can't tell our state leaders what they need. That's why we're here."

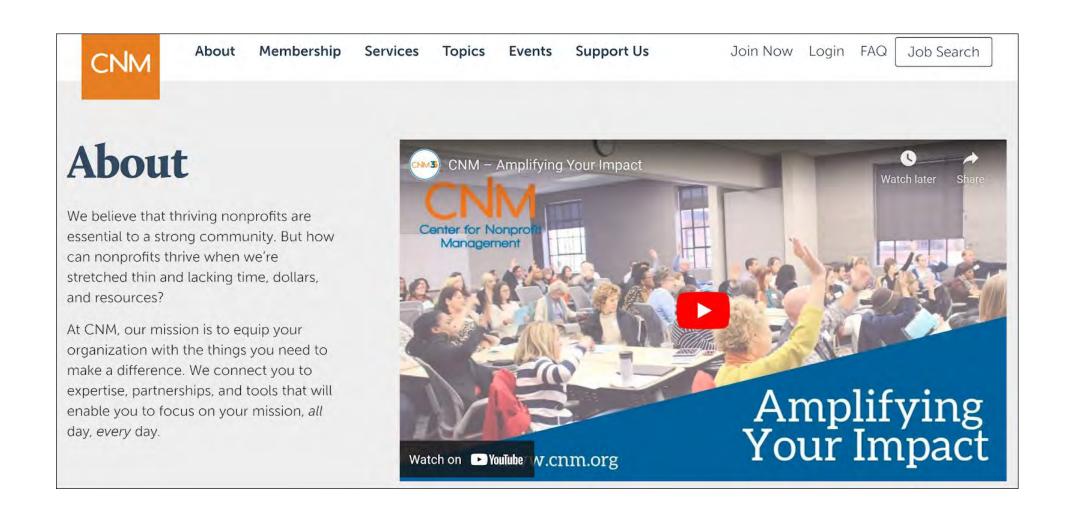
The introduction compels the audience to learn more about the organization that is doing empowering things for New Jersey kids.





#### Identifying Your Story - Crafting Your Narrative - Strategies for Impactful Storytelling Organization Examples

## Center for Nonprofit Management



Here's another great example of a quick, succinct story—the Center for Nonprofit Management highlights their vision, the main characters (nonprofits), the problem (lack of resources) and their solution (connecting nonprofits with the resources that they need).

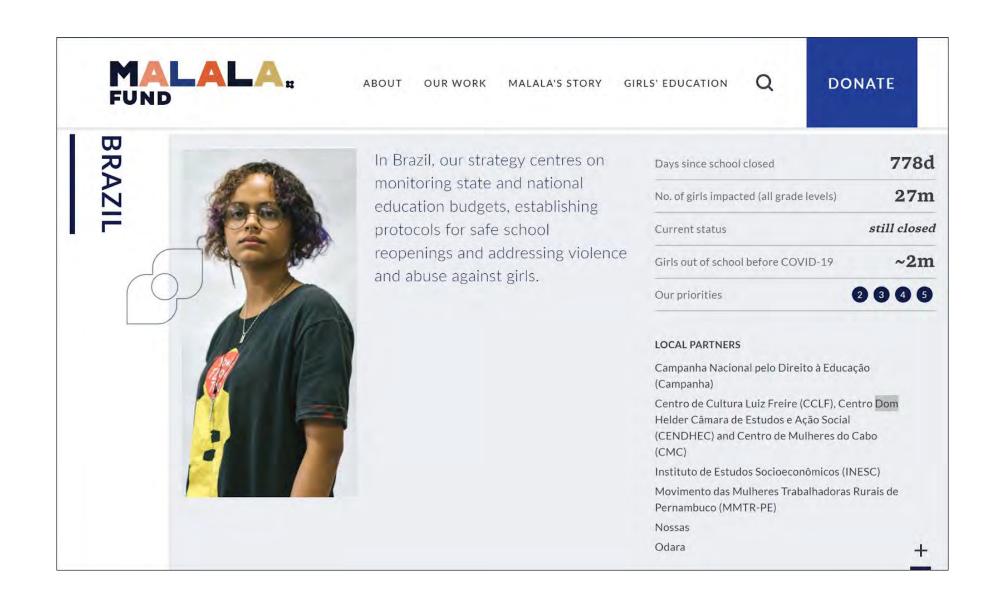
CNM couples that hook with a video embedded right next to the text, so once they have the interest of their target audience, they have the immediate ability to learn more by playing the video.



### The Malala Fund

The Malala Fund highlights their work by segmenting their catchment area and the unique challenges and solutions for each area. They provide compelling pictures and statistics that emphasize the text.

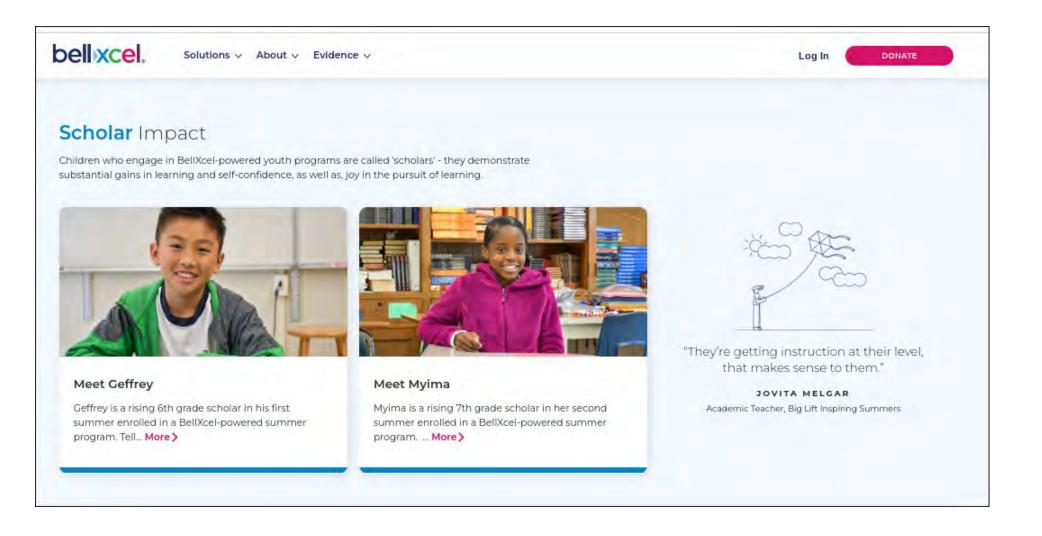
The focus of this storytelling is to spread awareness of the issue of education in Brazil during the pandemic and how their programming addresses the issue.





#### Identifying Your Story - Crafting Your Narrative - Strategies for Impactful Storytelling Organization Examples

## BellXcel



BellXcel has an entire section of their website devoted to telling stories of the impact of their work. Take a look at how they explain terminology from their programs to make them accessible to a wide audience and at how they spotlight the students and teachers.



# Key Takeaways for Impactful Data Storytelling

- 1. Storytelling is Powerful Transform numbers into narratives that inspire and drive community action.
- 2. Know Your Audience Customize your story to align with your audience's needs and interests for maximum impact.
- 3. Data with Purpose Choose data that not only supports your story but also ethically represents your community.
- 4. Ethics and Equity at the Forefront Prioritize dignity, privacy, and fairness in every story you tell.
- 5. Engagement through Visuals Enhance your narrative with clear and accessible visualizations to make data compelling.
- 6. Feedback Fuels Growth Use community feedback to refine and strengthen your storytelling.
- 7. Continuous Learning Stay engaged with storytelling best practices and innovations to keep your narratives dynamic.



Q&A



Ask questions in the **Q&A box** 



# Thank you for joining us today!

Follow up items

